



EQUITY RISK SCIENCES, INC
Technology for Investment Excellence

**A STUDY OF THE EFFECTIVENESS OF ERS'S RATINGS ON THE
10 LARGEST PUBLIC COMPANIES FROM 7/5/2024 TO 4/3/2025
ERS's FRR™ INDICATED 9 OF THESE 10 MEGA-CAP COMPANIES
WERE VERY OVERPRICED AND VERY RISKY.**

April 4, 2024

ERS's FIDUCIARY RISK RATING™ ON 9 MEGA-CAP STOCKS IN 2024

7/5/2024 TO 4/3/2025 STUDY

The market cap of 9 of the 10 largest companies in America on 7/5/2024 was **\$18.26 trillion**.

The **Fiduciary Risk Rating** clearly indicated that most of these 9 companies were extremely risky.

Company	Price 7/5/24	Market Cap 7/5/24	PRI™ 7/5/24	FRR™ 7/5/24	Price 4/3/25	Return to 4/3/25
Alphabet	\$190.60	\$2,349	86	61	\$150.71	-20.9%
Amazon.com	\$200.00	\$2,081	71	69	\$178.27	-10.9%
Apple	\$226.34	\$3,471	100	73	\$202.94	-10.3%
Broadcom	\$170.33	\$793	100	100	\$154.00	-9.6%
Eli Lilly	\$914.57	\$823	90	100	\$788.99	-13.7%
Meta Platforms	\$539.91	\$1,370	92	74	\$531.78	-1.5%
Microsoft	\$467.56	\$3,475	100	89	\$373.03	-20.2%
NVIDIA	\$125.83	\$3,095	98	94	\$101.75	-19.1%
Tesla	\$251.52	\$804	90	88	\$267.29	+6.3%
Average:			92	83		-11.1%
S&P 500	5,567.19				5,400.43	-3.0%
NASDAQ	18,352.76				16,574.63	-9.7%

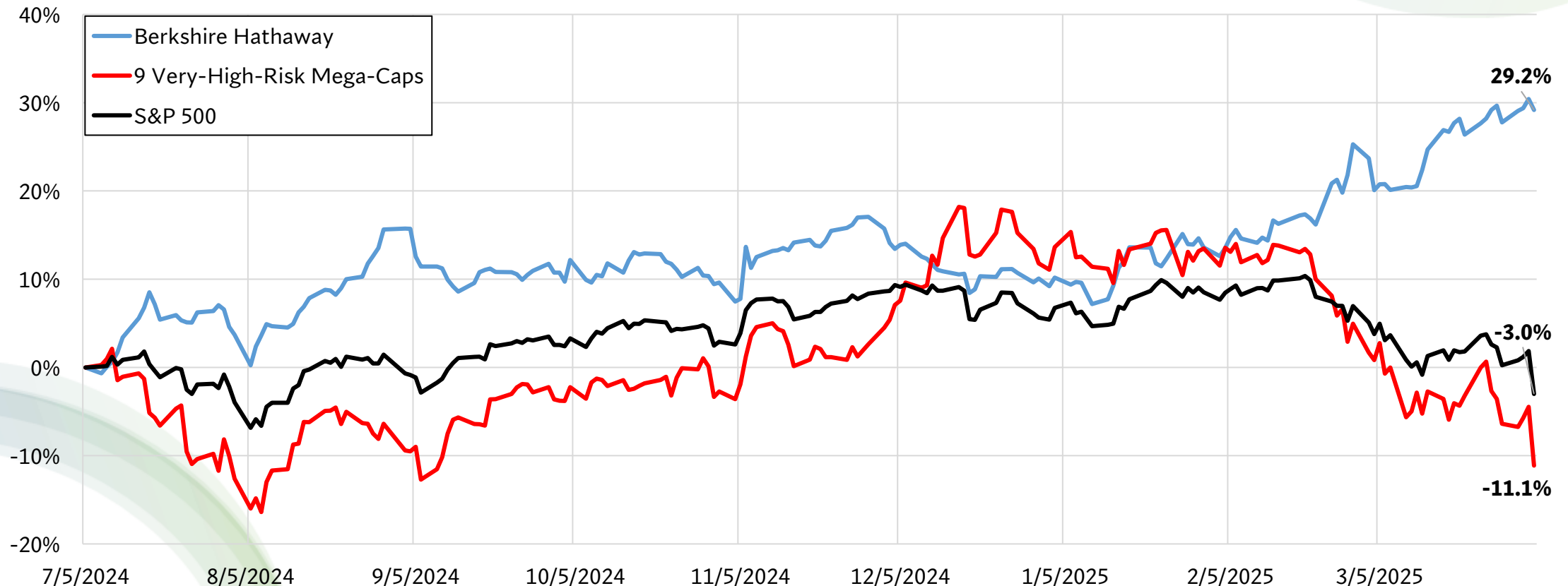
Market cap amounts in billions

COMPARISON OF BERKSHIRE HATHAWAY'S PRICE CHANGES WITH THE 9 OTHER MEGA-CAP STOCKS

From 7/5/24 to 4/3/25, the 9 mega-caps with **very-high-risk**
FRR™ ratings fell an average of -11.1%,
while Berkshire Hathaway, 1 mega-cap with a **low-risk**
FRR™ rating, gained +29.2%.

Berkshire Hathaway – Low-Risk

Company	Price 7/5/24	PRI™ 7/5/24	FRR™ 7/5/24	Price 4/3/25	Price Gain
Berkshire Hathaway	\$618,545	33	17	\$744,944	+29.2%



ON JULY 5TH, THE 9 MEGA-CAPS WERE RATED AS “EXTREMELY RISKY”

AS OF MARKET CLOSE ON 4/3/25, THE 834 STOCKS THAT ERS RATED AS “OKAY”
PERFORMED FAR BETTER THAN WALL STREET’S FAVORITES

ERS Ratings Performed as Expected.

Group	Price Risk Indicator™	Fiduciary Risk Rating™	Price Change to 4/3/25
834 Companies with “Average” Ratings	Average: 47	Average: 41	+0.5%
9 Mega-Caps with Very High-Risk Ratings	Average: 92	Average: 84	-11.1%
S&P 500			-3.0%
NASDAQ			-9.7%

On 7/5/24, 9 of the largest stocks had a combined market cap of \$18.2 trillion.

ERS’s **Fiduciary Risk Rating™** on these 9 stocks was **84**, indicating an extremely high risk of loss.

ERS designed a study to test the hypothesis that a proprietary selection of “okay” companies would lose less and produce significantly higher long-term profits than investing in nine companies that ERS’s **FRR** identified as extremely high-risk.

ERS’s data analytics show the vast majority of Wall Street analysts were making catastrophically bad investment analyses.

90 OF THE 834 ALTERNATIVE COMPANIES

THE 10 LARGEST FROM EACH SECTOR, EXCEPT BASIC MATERIALS & REAL ESTATE

						Total Market Cap	Total Revenue	Total Net Income
Communication Services	AT&T Inc	Charter Comms	Comcast	Fox	Interpublic Group	\$777 billion	\$564 billion	\$60 billion
	Match Group	Omnicom Group	Sirius XM	T-Mobile US	Verizon			
Consumer Cyclical	Airbnb	Booking Holdings	Home Depot	Lowe's Companies	Marriott Int'l	\$1,320 billion	\$478 billion	\$60 billion
	McDonald's	Nike	O'Reilly Auto	Starbucks	TJX Companies			
Consumer Defensive	Altria Group	Coca-Cola	Constellation Brands	Keurig Dr Pepper	Kimberly-Clark	\$1,424 billion	\$466 billion	\$66 billion
	Mondelez Int'l	PepsiCo	Philip Morris Int'l	Procter & Gamble	Target			
Energy	Chevron	ConocoPhillips	Energy Transfer LP	Enterprise Products	EOG Resources	\$1,351 billion	\$1,094 billion	\$103 billion
	Exxon Mobil	Marathon Petroleum	Occidental Petro.	Phillips 66	Schlumberger			
Financial Services	American Express	Bank of America	Berkshire Hathaway	BlackRock	Citigroup	\$2,845 billion	\$1,075 billion	\$215 billion
	Goldman Sachs	JPMorgan	Morgan Stanley	Progressive	Wells Fargo			
Healthcare	Cencora	Centene	Cigna Group	CVS Health	Elevance Health	\$959 billion	\$1,759 billion	\$72 billion
	HCA Healthcare	Humana	IQVIA Holdings	Johnson & Johnson	McKesson			
Industrials	Caterpillar	CSX Corp	Deere & Co	FedEx	General Dynamics	\$1,046 billion	\$506 billion	\$60 billion
	Honeywell Int'l	Illinois Tool Works	Lockheed Martin	Union Pacific	UPS			
Technology	Applied Materials	Auto. Data Process.	Cisco Systems	Cognizant Tech.	Fiserv	\$1,124 billion	\$304 billion	\$52 billion
	HP Inc	IBM Corp	Microchip Tech.	Paychex	Qualcomm			
Utilities	American Electric	Constellation Energy	Dominion Energy	Duke Energy	Exelon	\$630 billion	\$210 billion	\$31 billion
	NextEra Energy	PG&E	Public Service Enter.	Sempra	Southern Co			
					Total	\$11.5 trillion	\$6.5 trillion	\$718 billion

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